



# What have we learned from serving millions of "medical tourists"?



## The Travel & Tourism Industry is full of smart people who are dumb about medical tourism.



1. The Medical Traveler is not the Leisure Traveler.



2. Cost saving is not the main driver of medical tourism.



3. The US and Obamacare are not the big opportunities for Asian hospitals.



#### Leisure tourism

#### **Medical tourism**



#### Leisure tourism

#### **Medical tourism**

- 1. Budget
- 2. Country
- 3. Hotel
- 4. Airline
- 5. Shopping, sights, restaurants

Medical tourism



Leisure tourism

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1. Budget	1. Country
2. Country	2. Hospital and doctor

- 3. Hotel 3. Budget
- 4. Airline 4. Hotel
- 5. Shopping, sights, restaurants 5. Airline



#### Leisure tourism

- 1. Budget
- 2. Country
- 3. Hotel
- 4. Airline
- 5. Shopping, sights, restaurants

#### **Medical tourism**

1. Country

Help sell Thailand as a medical destination!

- 2. Hospital and doctor
- 3. Budget
- 4. Hotel
- 5. Airline



### 3% of your customers are my prospects.



3% of your customers are my prospects.

100% of my patients are your prospects.