

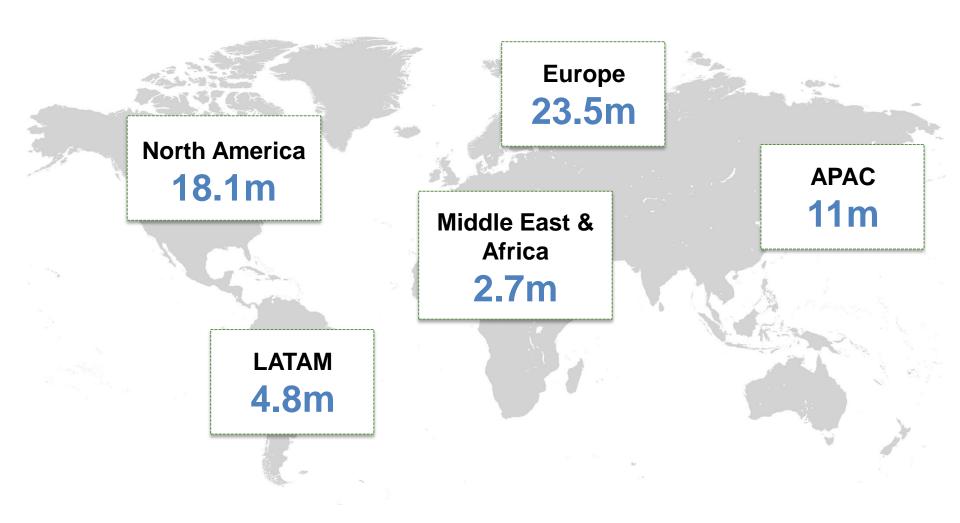
PRIVATE SECTOR CHALLENGES, AND OPPORTUNITIES INHERENT IN ADVANCING THE COMPLETE VISITOR ECONOMY



Understanding TripAdvisor

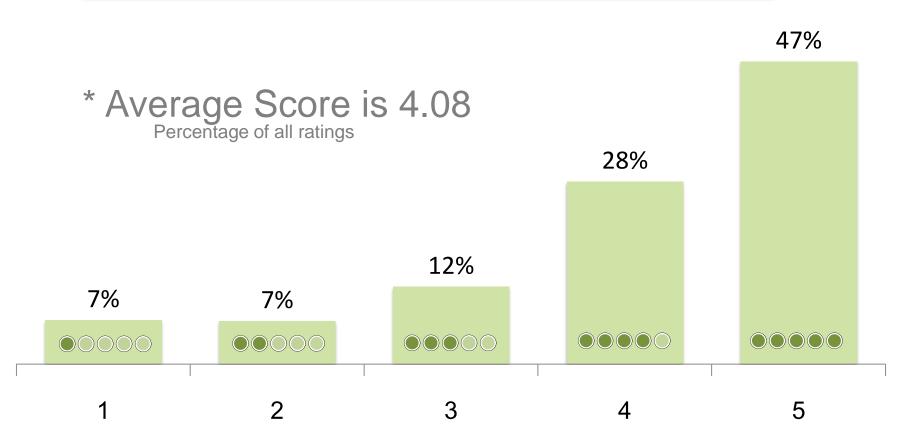


Understanding TripAdvisor



TripAdvisor – Insight Into Reviews





^{*} Source: TripAdvisor internal data - February 2012 Source: PhoCusWright Summary of TripAdvisor Custom Survey Result, Dec 2012







Case Study

Economic Impact of TripAdvisor on the UK Tourism Economy

TripAdvisor and Tourism Economics

UK Destination Case Study - Tourism Economics Oxford & TripAdvisor



£1.7bn
Tourism Spending

20k Tourism Jobs 40k Associated Jobs

Source: Tourism Economics July 2012 study with TripAdvisor

TripAdvisor Produces An Incremental Benefit

Unlocking Value In A Destination & Increasing Discovery



Found a Non- Chain Hotel 45-54%

Found a Restaurant

20%

Visited more attractions

10%

Visited more destinations

5%

Spent more money than intended

Source: Tourism Economics July 2012 study with TripAdvisor







What Can PATA Do?

TripAdvisor provides you with Free R&D

Example visitor achievements that help develop the growth of APAC's travel and tourism



TripAdvisor provides you with Free R&D

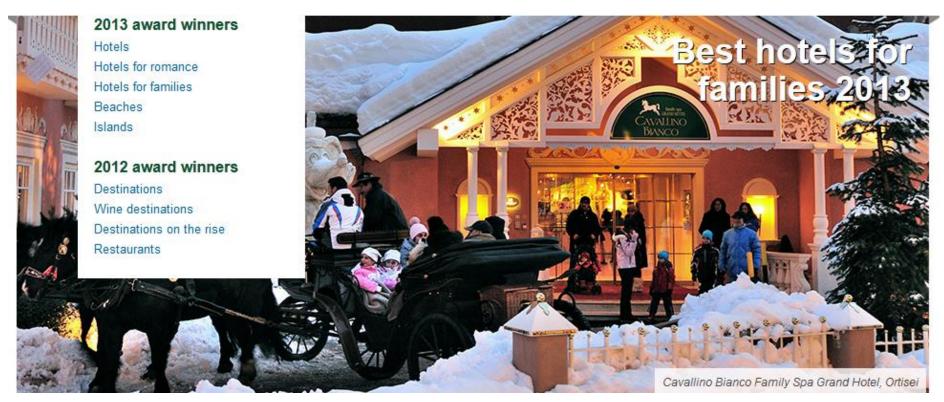
An example possible opportunity for APAC?



TRAVELERS' CHOICE®

Chosen by millions of travelers

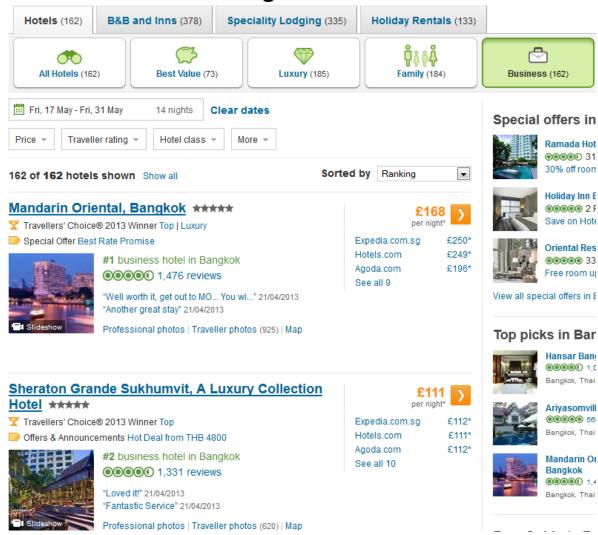
1 of the top 25 are from APAC



TripAdvisor provides you with Free R&D

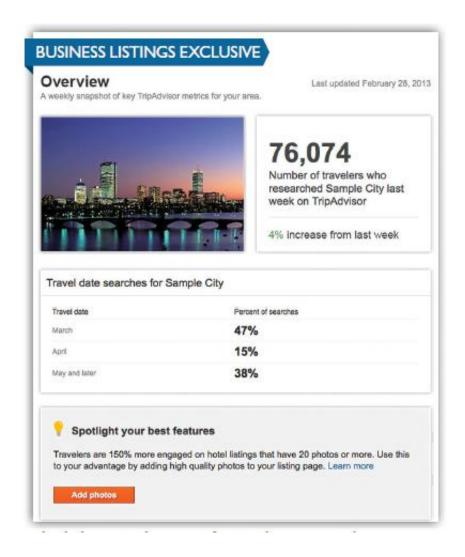
You can very easily review the live site

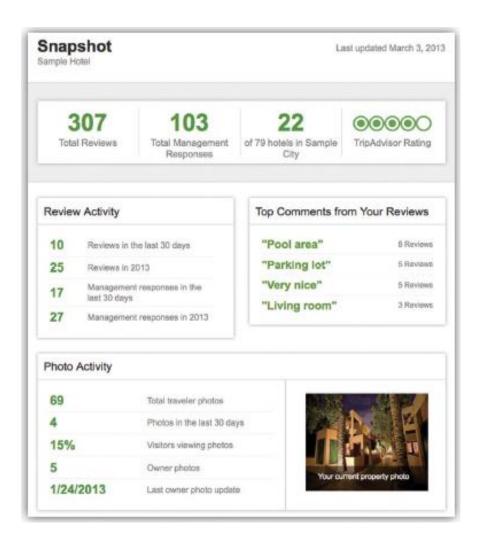
Conference Hotels Bangkok



TripAdvisor – Understand Your Business

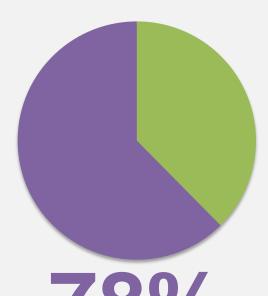
Owners Center - http://www.tripadvisor.com.sg/Owners





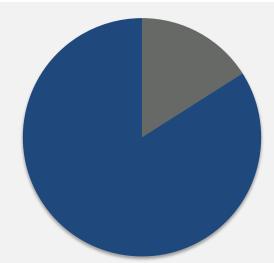
Showcase Your Customer Service

Management responses have a positive impact



78%

of respondents say seeing a hotel management response to reviews makes me believe that it cares more about its guests.



84%

of respondents say an appropriate management response to a bad review improves my impression of the hotel.

Source: PhoCusWright's "Custom Survey Research Engagement," prepared for TripAdvisor. September 2012.

Showcase Your Customer Service

TripAdvisor Management Response Growth: Years 2003-2012



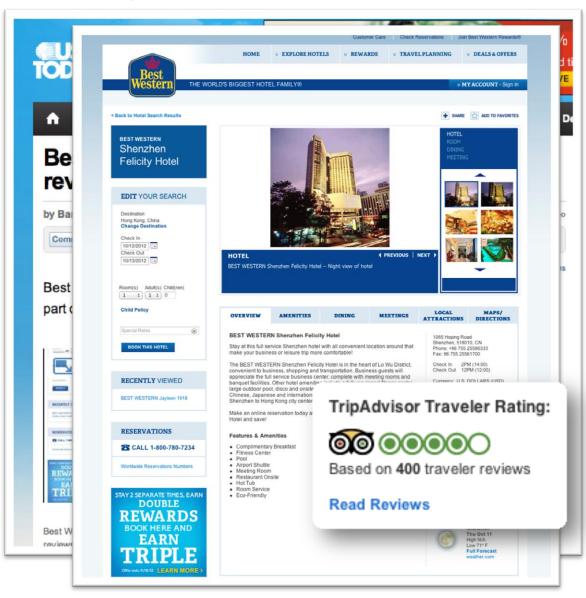
Source: Internal TripAdvisor data

Leverage Our Content & Trusted Brand

Helping increase conversions and trust in your products

"We recognize that a growing number of guests turn to social communities and online reviews for research before they book a hotel stay."

Dorothy Dowling Best Western's Senior VP Sales and Marketing



Leverage Our Content & Trusted Brand

Helping Travellers In Market

75%

of TripAdvisor members surveyed say they are more likely to use a business with a TripAdvisor endorsement on display



Source: Internal TripAdvisor data